

# Commercial Real Estate Loan Underwriting Information

Date _____	Loan Officer _____
Company _____	Ph # _____

## Borrower

Name _____
Phone # - Day _____ Evening _____ Fax _____ Email _____
Mailing Address _____ City _____ State _____ Zip _____
Borrowing Entity
Name _____ Type LLC ___ Corporation ___ Partnership ___
Comments re: credit, income, financial condition _____
_____

## Property Description

Type Office ___ Industrial ___ Retail ___ Multi-Family 5+ units ___ Special Purpose _____
Address _____ City _____ State <u>AZ</u> Zip _____
Occupancy Owner ___ Single Tenant ___ Multi-Tenant ___ # of Tenants _____ Zoning _____
Parking Spaces _____ - ___/1000sf _____ Covered Spaces _____ Construction _____ # Stories _____
Tax Parcel # _____ Building SF _____ Land SF / Acres: _____
Legal Description _____ Year Built _____
Apartment # of Units ___ Studio ___ 1BR/1BTH ___ 2BR/1BTH ___ 3BR/2BTH ___ Avg. Sq Ft _____
Rent _____
Industrial Office SF _____ % of Bldg _____ Ceiling Height _____ # Overhead Doors _____
Gross Income _____ NOI _____ Full Service/ NNN _____ % Vacant _____
Comments _____
_____

## Property History

Date of Acquisition _____ Price _____ \$/SF _____ Cash Down _____
Existing Mortgage Balance _____ Institutional or Private _____
Interest Rate _____ Monthly Payment _____ Balloon Payment Date _____
Prior Property Improvements _____ Cost _____
Property Value _____ (appraisal ___ estimated ___) Please provide copy of appraisal if available
Comments _____
_____

## Loan Proposal

Purchase ___ Refinance ___ Long-term ___ Bridge ___ Construction ___ Development ___
Proposed Property Improvements _____ Cost _____
Proposed Construction _____ Cost _____ \$/SF _____
Loan Amount Requested _____ \$/SF _____ LTV _____ Term _____
Comments _____
_____
Real Estate Brokers
Title Company _____
Close Date: _____

Please forward information to:

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